



Trinity Foundation

PLANNED GIFT INFORMATION

CONFIDENTIAL

Name: _____

We have provided a planned gift for the Trinity Foundation through:

Please check:

- Bequest
- Trust arrangement
- Life Insurance
- Retirement fund assets
- Other

Please provide brief description:

Understanding that the value(s) of our gift(s) are subject to change, at this time we expect the value of our future gift to be approximately _____.

Please send this form to:

Trinity Foundation
Attn: Sherry Ladislav
2081 Calistoga Drive
Suite 1N
New Lenox, IL 60451